

E-File: May 21, 2009

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[Proposed] Attorneys for Debtors and  
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
  
THE RHODES COMPANIES, LLC, aka  
"Rhodes Homes, et al.,<sup>1</sup>  
  
Debtors.

Case No.: BK-S-09-14814-LBR  
(Jointly Administered)  
  
Chapter 11

<sup>1</sup> The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

Affects:

- ☒ All Debtors  
☐ Affects the following Debtor(s)

**NOTICE OF ENTRY OF ORDER**

**TO: ALL INTERESTED PARTIES:**

YOU ARE HEREBY NOTICED that an **ORDER GRANTING MOTION FOR ORDER ESTABLISHING NOTICE PROCEDURES; MEMORANDUM OF POINTS AND AUTHORITIES [RE: DOCKET NO. 91]** was entered on May 21, 2009. A copy of the Order is attached hereto.

**DATED** this 21st day of May, 2009.

**LARSON & STEPHENS**

/s/ Zachariah Larson, Esq.  
Zachariah Larson, Bar No. 7787  
Kyle O. Stephens, Bar No. 7928  
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Las Vegas, NV 89101  
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Entered on Docket  
May 21, 2009

Hon. Linda B. Riegler  
United States Bankruptcy Judge

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THE RHODES COMPANIES, LLC, aka  
"Rhodes Homes," et al.,<sup>1</sup>

Chapter 11

Debtors.

Affects:

☒ All Debtors

☐ Affects the following Debtor(s)

Hearing Date: May 15, 2009

Hearing Time: 1:30 p.m.

Courtroom 1

**ORDER GRANTING MOTION FOR ORDER ESTABLISHING NOTICE  
PROCEDURES; MEMORANDUM OF POINTS AND AUTHORITIES**

**[Re: Docket No. 91]**

Upon the motion (the "Motion") of the above-captioned debtors and debtors in possession (the "Debtors") for an Order Establishing Notice Procedures; Memorandum of Points and Authorities [Docket Number 91], and the Court having jurisdiction to consider the Motion and the relief sought therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been given; and it appearing that no other or further notice need be provided; and the Court having determined that the relief requested in the Motion being in the best interests of the Debtors and their respective estates and creditors; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore,

**IT IS HEREBY ORDERED:**

1. The Motion is hereby granted.
2. With respect to all matters for which title 11 of the United States Code (the "Bankruptcy Code"), the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), or the Local Rules of Bankruptcy Procedure (the "Local Rules") authorize the Court to designate or limit the parties entitled to notice, notice shall be sufficient if served only upon the following

LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

parties at the following addresses, unless notice of a new address is given to the Court and the parties entitled to notice herein at least five (5) days prior to service made pursuant to this Order, at the following addresses:

a. The following parties required to be served or noticed under Local Bankruptcy Rule 2002(a)(6), including, but not limited to:

i. The Office of the United States Trustee at the following address:

Department of Justice  
Office of the United States Trustee  
300 Las Vegas Blvd. South, Suite 4300  
Las Vegas, Nevada 89101  
ATTN: August B. Landis

ii. The Internal Revenue Service at the following address:

Internal Revenue Service, District Director  
Special Procedures  
4750 West Oakey  
Las Vegas, Nevada 89102  
ATTN: Bankruptcy Unit

b. Any committees appointed under Bankruptcy Code section 1102 or, prior to the appointment of any such committee(s), each of the creditors included on the list of the twenty-five largest unsecured creditors filed by the Debtors on a consolidated basis pursuant to Bankruptcy Rule 1007(d);

c. The Debtors and counsel for the Debtors at the following addresses:

James I. Stang, Esq. (CA Bar No. 94435)  
Shirley S. Cho, Esq. (CA Bar No. 192616)  
Pachulski Stang Ziehl & Jones LLP  
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-and-

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d. Counsel to the First Lien Steering Committee at the following address:

Philip C. Dublin, Esq.  
 Abid Qureshi, Esq.  
 Akin Gump Strauss Hauer & Feld LLP  
 One Bryant Park  
 New York, NY 10036  
 Telephone: 212/872-1000  
 Facsimile: 212/872-1002  
 Email: pdublin@akingump.com  
 aqureshi@akingump.com

e. Counsel to the Agent for the Second Lien Lenders at the following address:

Don S. DeAmicis, Esq.  
 Benjamin L. Schneider, Esq.  
 Ropes & Gray LLP  
 1211 Avenue of the Americas  
 New York, NY 10036  
 Telephone: 212/841-5735  
 Facsimile: 646/728-6201  
 Email: don.deamicis@ropesgray.com  
 Email: benjamin.schneider@ropesgray.com

f. The holders of claims or interests who file with the Court a request for special notice, which request shall also be served on counsel for the Debtors; and

g. Any party against whom direct relief is sought by motion, application or otherwise, including by way of example and not limitation, the nondebtor party to an executory contract being assumed or rejected, parties asserting interests in property being sold, and the like.

3. Any party that fails to file a proof of claim by the bar date of August 5, 2009 and is listed as disputed, contingent or unliquidated is not required to receive notice after the passage of the August 5, 2009 bar date.

4. Any creditor that contacts Debtors and requests that it no longer wants to receive notice may be removed from the creditor mailing matrix.

5. Unless otherwise required by the Local Bankruptcy Rules or the Bankruptcy Rules, all notices in these cases that need to be mailed shall be by first-class mail.

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6. Unless otherwise ordered by the Court, the limitation on notice in this Order shall not apply to the matters or proceedings referred to in Bankruptcy Rules 2002(a)(1), (4), (5), and (7), and (b), and (f), which matters or proceedings shall be noticed in accordance with such Bankruptcy Rules.

7. All pleadings will be posted on the following website, which will be available to all parties in interest to download: <http://www.omnimgt.com/Rhodes>.

APPROVED:

DATED this 18th day of May 2009.

By: Edward M. McDaniel

UNITED STATES TRUSTEE

August Landis

Office of the United States Trustee

300 Las Vegas Blvd. S., Ste. 4300

Las Vegas, NV 89101

Submitted by:

DATED this 18th day of May 2009.

By: /s/ Zachariah Larson

LARSON & STEPHENS

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Kyle O. Stephens, Esq. (NV Bar No. 7928)

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